

## LETTER OF INTENT (LOI) TO PURCHASE AIRCRAFT

Date:

This LOI is non-binding except as stated in Section 9.

### 1. PARTIES

Buyer (name / entity):

Buyer address:

Seller:

Broker:

### 2. AIRCRAFT

Make / Model:

Registration:

Serial Number:

Year:

### 3. PURCHASE PRICE

Offered purchase price (USD):

Price is all-inclusive unless otherwise noted and assumes the aircraft is delivered with a fresh annual and in airworthy condition per Section 6.

### 4. GOOD-FAITH DEPOSIT & ESCROW

Refundable deposit (USD):  placed within  business days of acceptance.

Escrow agent:

The deposit is fully refundable to Buyer until execution of a definitive Aircraft Purchase Agreement, and thereafter per its terms.

### 5. PRE-PURCHASE INSPECTION

Inspection facility (if known):

Deal type:  Soft (Buyer may reject after inspection)

Hard (limited rejection rights)

Buyer pays for the inspection and ferry unless otherwise agreed. Airworthiness discrepancies are corrected by Seller; other squawks are negotiated.

### 6. CONDITIONS & CONTINGENCIES

This offer is contingent on:

Satisfactory pre-purchase inspection

Satisfactory logbook / records review

Clear title / lien search

Financing  days

### 7. TIMELINE

Definitive Purchase Agreement to be executed by:

Target closing date:

LOI expires:

### 8. OTHER TERMS

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## 9. NON-BINDING; CONFIDENTIALITY

This Letter of Intent is an expression of interest only and is NON-BINDING on either party, except that the parties agree to (a) keep the terms confidential, and (b) negotiate in good faith toward a definitive Aircraft Purchase Agreement. No binding obligation to buy or sell arises until a written purchase agreement is signed by both parties. This LOI expires if not accepted by the date in Section 7. North Aero, Inc. acts as broker for the Seller. This document is not legal or tax advice; each party should consult its own advisors.

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## ACKNOWLEDGED & SUBMITTED

### BUYER

Signature

Print name

Date

### BROKER (North Aero, Inc.)

Signature

Print name

Date